

3rd Annual Moody's Inside ASEAN – Spotlight on Thailand *Credit outlook: 20 years after the Asian financial crisis*

Bangkok

Tuesday, 22 August, 2017

9:00AM – 12:10PM

The Westin Grande Sukhumvit

Registration starts at 8:30AM

Moody's 3rd annual Inside ASEAN – Spotlight on Thailand is the third in our series of country-specific briefings in Southeast Asia for 2017.

We will detail our insights into key credit themes by comparing and contrasting current conditions in Thailand and ASEAN with 20 years ago.

Agenda

9:00AM – 9:05AM	Opening remarks <i>Jacques Els, Representative Director - Singapore, Moody's Investors Service</i>
9:05AM – 9:25AM	Keynote address <i>Boontuck Wungcharoen, Chief Executive Officer, TMB Bank</i>
9:25AM – 9:40AM	Global and regional update: Continued smooth sailing ahead? <ul style="list-style-type: none"> Global and regional macro-update: Sustaining current growth momentum Main downside/upside risks to the global/regional outlook <i>Joy Rankothge, VP – Senior Analyst, Credit Strategy and Research, Moody's Investors Service</i>
9:40AM – 10:00AM	ASEAN Sovereign update: Beyond the cyclical uptick <ul style="list-style-type: none"> Fiscal and external strengths remain largely intact Diverging political risks Looking forward – ASEAN's pursuit of infrastructure, investment, and structural change <i>Christian de Guzman, VP – Senior Credit Officer, Sovereign Risk Group, Moody's Investors Service</i>
10:00AM – 10:20AM	Asian banks: Where are we in the credit cycle? <ul style="list-style-type: none"> Banking outlook for Asia Pacific: Growth prospects, credit cycle, banks' main risks and challenges Thai banks in the context of ASEAN trends: Broadly stable credit profiles, but credit trends differ by country <i>Alka Anbarasu, VP – Senior Analyst, Financial Institutions Group, Moody's Investors Service</i>
10:20AM – 10:40AM	Coffee break
10:40AM – 11:25AM	Panel discussion – 20 years after the Asian financial crisis

	<ul style="list-style-type: none"> • 1997 vs 2017 – The evolution of credit quality • Policy responses after the crisis • Is ASEAN better prepared today? <p>Moderator: <i>Joy Rankothge, VP – Senior Analyst, Credit Strategy and Research, Moody’s Investors Service</i></p> <p>Panelists: <i>Christian de Guzman, VP – Senior Credit Officer, Sovereign Risk Group, Moody’s Investors Service</i> <i>Alka Anbarasu, VP – Senior Analyst, Financial Institutions Group, Moody’s Investors Service</i> <i>*More panelists to be confirmed</i></p>
11:25AM – 12:05PM	<p>Explaining the key credit considerations for Thai corporates</p> <ul style="list-style-type: none"> • Notching: Can an operating company be rated higher than its holding company? • Shareholder support: What is the maximum uplift for a non-government-related issuer? • Sovereign ratings: Can a corporate be rated more highly than the sovereign? • Corporate governance: Which factors are key and why is there no mechanical approach? • Liquidity: Do uncommitted bank lines count and is there access to diverse funding? <p><i>Brian Grieser, VP – Senior Credit Officer, Corporate Finance Group, Moody’s Investors Service</i></p>
12:05PM – 12:10PM	<p>Closing remarks</p> <p><i>Jacques Els, Representative Director - Singapore, Moody’s Investors Service</i></p>

Registration

Registration is required. There is no attendance fee.

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CONTACT US

For enquiries, [email us](#) or call +65-6398-8300 in Singapore.